# FOCUS Help File Information Role



California State Parks is proud of its reputation for training excellence and is looked upon as a leader in park management, interpretation, maintenance, and public safety training. Employees are the key ingredient for FOCUS to be successful.

#### FOCUS allows this role to:

- Review and run reports
- View training records/transcripts for Learners

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## Information Role Dashboard

A- If you need access to Learners only in your Training Group and you are a Supervisor, you do not need the extra role.

B- If you need access to the Learners only in your Training Group and you are NOT a Supervisor, the role will be added to your current account.

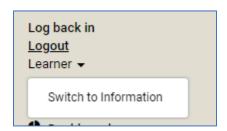
C - If you need to have statewide access, you will log in with the username and password given to you by the FOCUS Admin and will be routed to the Dashboard in #3 below after sign in.

To go to the Information Role Dashboard for Training Group Access:

1. Log in to FOCUS, you will be taken directly to your Learner Dashboard.



2. On the left side of the Learner Dashboard, select **Switch to Information** from the dropdown menu. (Any other administrative roles assigned to you will also be listed.)



You will be routed to the Information Role Dashboard



To return to your Learner Dashboard:

1. The top right dropdown menu allows you to toggle back to your Learner dashboard (and other roles if applicable).

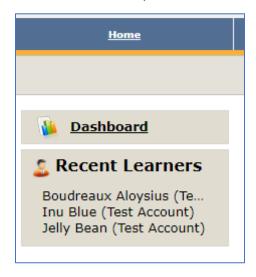
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## **Dashboard Tabs**

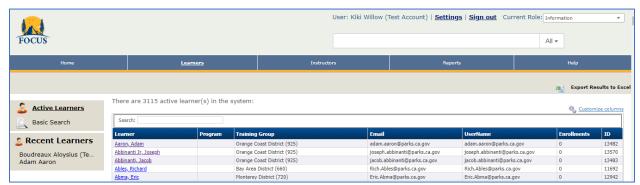


## **Home Tab**

The Home tab is a quick button that currently shows the Recent Learners you have accessed.



## **Learners Tab**



The Learners tab lists all Learners you can view based on your Role. You may sort, filter, and search. The tab defaults to the Active Learners view.

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#### **Active Learners**

A listing of Active Learners.

#### Selecting a Learner

Click on the Learner's name.

#### Main Information / Main Page

A default is to view the following information on this screen: Basic Information, Continuing Professional Training, Academic Snapshot, Recent Communications, Recent Activity, and Denied Course Requests.



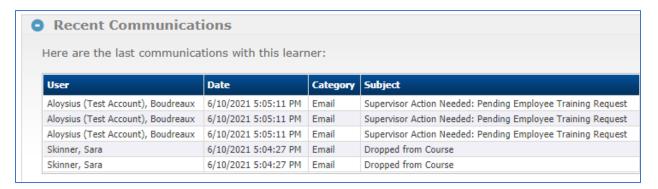
#### **Academic Snapshot**

A quick reference to display what the Learner is currently enrolled in.



#### **Recent Communications**

The most current communications regarding training with the Learner



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#### **Recent Activity**

A table that displays the Learner's activity within the system.



#### **Denied Course Requests**

A table that displays courses that the Learner was denied from attending/completing.



#### **Historic Data**

The ability to view a Learner's history and actions in the system.

## **View Training Record**

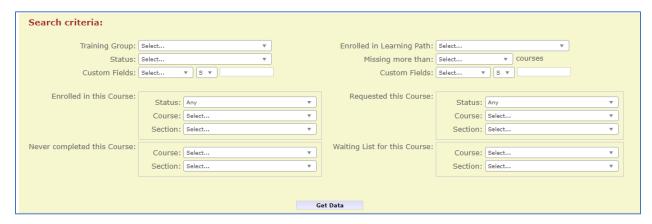
Click on this to view the Learner's Training Record and download it if needed.



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#### **Basic Search**

Basic Search allows you to run a query based on several different fields. You can run one to determine how many Learners are enrolled in a specific Section, are enrolled in a Learning Path, etc.

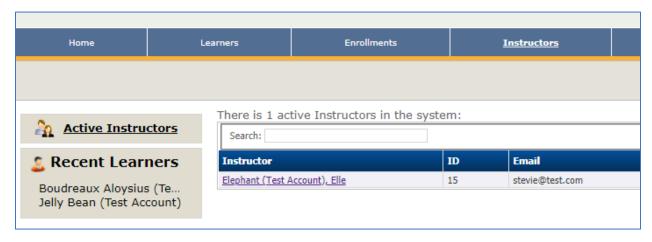


## **Instructors Tab**

The Instructors tab enables the role to view current Instructors statewide.

#### **Active Instructors**

Clicking on Active Instructors populates the list.



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## Reports Tab

An evolving reporting feature. New Reports will be added as they are developed.



## **General Reports**

A quick link to two time imperative reports.

#### Overview

A statistical statement of Active numbers in the Department.

#### **Employee Role Report**

1. Click on Employee Role Report for a chart showing the Manager, Supervisors, and Employees within your Training Group.



2. Choose your Training Group and click on View



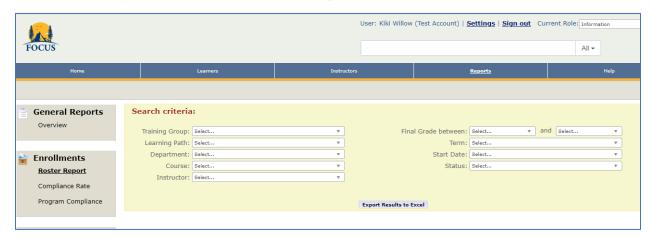
#### **Enrollments**

Reports that allow you to view compliance rates for Learners and Program Compliance.

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## **Roster Report**

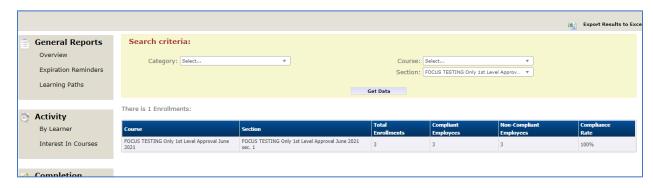
You can run a report based on a number of query fields.



### **Compliance Rate**

Allows you to run a compliance report on specific Categories, Courses, and/or Sections.

Clicking on Get Data without entering any information will give you an overall report.



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## **Program Compliance**

A report builder that allows for overall compliance within a Training Group; can select variable such as Category, Course, Section, and / or Classification.

Clicking on Get Data without selecting field information will display all Learners in the Training Group.



There are 11 Enrollments:							
Learner	Classification	Training Group	Compliance Status	Latest date of completion	Section	Training Record	
Aloysius (Test Account), Boudreaux		FOCUS (for TESTING ONLY)	NO	06/01/2021	FOCUS POST Test Sample Course sec. 1	<u>View</u>	
Aloysius (Test Account), Boudreaux		FOCUS (for TESTING ONLY)	NO	06/01/2021	FOCUS TESTING Only 3rd Level Approval June 2021 sec. 1	<u>View</u>	
Aloysius (Test Account), Boudreaux		FOCUS (for TESTING ONLY)	YES	06/03/2021	FOCUS TESTING Only No Approval June 2021 sec. 1	<u>View</u>	
Aloysius (Test Account), Boudreaux		FOCUS (for TESTING ONLY)	NO	06/03/2021	FOCUS TESTING Only 1st Level Approval June 2021 sec. 1	<u>View</u>	
Aloysius (Test Account),		FOCUS (for TESTING	NO	06/03/2021	FOCUS TESTING Only 2nd Level Approval June 2021	View	

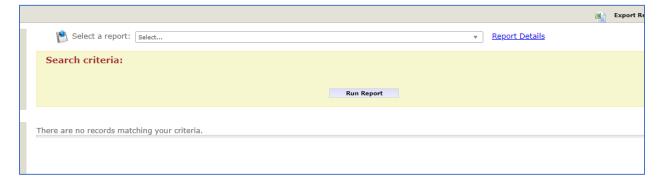
#### **Dynamic Reports**

Allows the Information role to run reports added to the system by the Administrators.



## **Run Report**

As new reports are added; they will appear in the dropdown menu.



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